

RE: February Monthly Report (01/01/2010-01/31/10)

Schedule A supporting Line 15 of our February Monthly Report (01/01/2010-0131/10) discloses an offset to an operating expenditure totaling \$2,998.15 from 'Strategic Media Services, INC.' Please be advised that the corresponding disbursement to this entity occurred on 10/19/2009 in the amount of \$85,000 and was disclosed on our November Monthly Report (10/01/2009-10/31/2009).
